



# NEXOME CAPITAL MARKETS LIMITED

(formerly SMIFS Capital Markets Limited)

**CERTIFIED TRUE COPY OF THE 02/2025-26 MINUTES OF THE MEETING OF RIGHTS ISSUE COMMITTEE OF NEXOME CAPITAL MARKETS LIMITED (FORMERLY SMIFS CAPITAL MARKETS LIMITED) HELD ON TUESDAY, FEBRUARY 24, 2026 AT THE REGISTERED OFFICE OF THE COMPANY AT "VAIBHAV" 4F, 4 LEE ROAD KOLKATA-700020 AT 11:00 A.M.**

## APPROVAL OF THE TERMS AND CONDITIONS FOR THE RIGHTS ISSUE:

The Committee was informed that a proposal to raise the capital from the existing shareholders of the Company through a Rights Issue was approved on 31<sup>st</sup> July, 2025 by the Board of Directors and the Draft Letter of Offer was approved by the Rights Issue Committee vide its resolution dated 2<sup>nd</sup> February, 2026. Further, the Terms and Conditions for Rights Issue was placed before the Committee for their approval. After discussion, the following resolution was passed:

**"RESOLVED THAT** in furtherance of the resolution dated July 31, 2025 passed by the Board of Directors and resolution dated February 02, 2026 passed by the Rights Issue Committee of Nexome Capital Markets Limited ("**the Company**") and pursuant to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and other applicable laws, rules and regulations and pursuant to the provisions of the Memorandum of Association and Articles of Association of the Company, the Rights Issue Committee hereby approves the following terms and conditions for the proposed Rights Issue of Equity Shares:

SR. NO	PARTICULARS	DETAILS
1.	Instrument being issued	Fully paid-up Equity Shares having a Face Value of Rs. 10/-each (Rights Equity Shares).
2.	Total Number of Right Equity Shares	29,38,500 (Twenty-Nine lakhs Thirty-Eight Thousand and Five Hundred) Fully Paid up Equity Shares of Face Value of Rs 10/- each ("Rights Equity Shares") of the Company to all the Eligible Equity Shareholders of the Company as on the Record Date on a Rights basis.
3.	Issue Price	The Issue Price of Equity Shares will be Rs. 75 per Equity Share including a premium of Rs. 65 per Equity Shares.
4.	Issue Size	Rs. 22,03,87,500 (Rupees Twenty-Two crores Three lakhs Eighty-Seven Thousand and Five Hundred only)





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5.	Record Date	Thursday, March 05, 2026
6.	Rights Entitlement Ratio	1 (one) Rights Equity Share for every 2 (two) fully paid- up Equity Shares held as on Record Date.  (Number of Rights Equity Shares that an Eligible Equity Shareholder is entitled to in proportion to the number of Equity Shares held by such Eligible Equity Shareholder on the Record Date, in this case being 1 Rights Equity Share for every 2 Equity Shares held by an Eligible Equity Shareholder.
7.	Face Value	Each Rights Equity Share has a Face Value of Rs. 10.

“RESOLVED FURTHER THAT the Members of the Committee, be and are hereby severally authorised to certify the true copy of the aforementioned resolutions and furnish the same to the concerned authorities and/or individual as may be required for their record and necessary action(s).”

**Certified to be True Copy  
For Nexome Capital Markets Limited  
(Formerly SMIFS Capital Markets Limited)**



*Sanjana Gupta*

**(Sanjana Gupta)  
Company Secretary cum Compliance Officer**

**Date: February 24, 2026  
Place: Kolkata**